

2025 Contribute \$100 in Tuition Track Portfolio, Get \$100 Promotion Terms and Conditions

Commonwealth Savers PlanSM (CSP), an independent state agency of the Commonwealth of Virginia with its principal office located at 9001 Arboretum Parkway, North Chesterfield, VA 23236, is sponsoring an account contribution promotion. CSP will provide a one hundred dollar (\$100.00) contribution into eligible new or existing Tuition Track Portfolio (TTP) accounts in the Invest529SM program when two requirements are met: (i) the account owner makes a contribution of at least one hundred dollars (\$100.00) to the TTP account by July 8, 2025, **and** (ii) the account owner creates or maintains a recurring bank debit for contributions to the TTP account in the amount of one dollar (\$1.00) or more, and that recurring contribution is active as of July 15, 2025 (both requirements are collectively known as the Match), subject to the following terms and conditions:

MATCH TERMS & CONDITIONS

By participating in the Match, each TTP account owner fully and unconditionally agrees to and accepts the following Match Terms & Conditions, which are final and binding in all matters related to the Match:

Eligibility:

1. TTP account owner must be a U.S. citizen or legal U.S. resident eighteen (18) years old or older at time of account opening, and either the account owner or beneficiary must be a Resident of Virginia, as that term is defined in the Invest529 Program Description, at the time the TTP account is opened.
2. The Match is limited to one Match contribution per account owner and beneficiary combination.
3. Eligible TTP account must be in good standing between June 18, 2025 at 12:00 am ET and July 15, 2025 at 11:59 pm ET (Match Term).
4. TTP account owner must contribute at least one hundred dollars (\$100.00) to the eligible TTP account between June 18, 2025 at 12:00 am ET and July 8, 2025 at 11:59 pm ET.
5. In addition to making a contribution of at least one hundred dollars (\$100.00) to the eligible TTP account, the TTP account owner must also establish or maintain a recurring bank debit for contributions to the eligible TTP account in the amount of one dollar (\$1.00) or more. Such recurring contribution must be established or maintained between June 18, 2025 at 12:00 am ET and July 15, 2025 at 11:59 pm ET.
6. The eligible TTP account must remain in good standing during the Match Term and through July 31, 2025 at 11:59 pm ET (Match Funding Date).
7. Employees of CSP, as well as their agents, successors and assignees, and their respective immediate family members (spouse; parents, siblings, children, and grandchildren and their spouses; and in-laws of the employees) and members of the same household (whether or not related) are not eligible to participate in the Match.

Match Amount:

1. CSP will fund only one (1) one hundred dollar (\$100.00) Match per eligible TTP account. The value of each Match is one hundred dollars (\$100.00).
2. CSP will contribute the full amount of a Match to one (1) qualifying TTP account and will not split a Match between multiple TTP accounts.
3. CSP will fund up to an aggregate of five hundred thousand dollars (\$500,000.00) in Matches for all qualified TTP accounts (Match Limit). If the Match Limit is met before July 31, 2025, the Match offer described herein will immediately terminate, and CSP will provide notification at Invest529.com that the Match is no longer available.

Timing:

1. A recurring bank debit for contributions to the TTP account in the amount of one dollar (\$1.00) or more must be active for the eligible TTP account on July 15, 2025.
2. The eligible TTP account must be in good standing on the Match Funding Date (July 31, 2025).
3. CSP will contribute the Match to qualifying TTP accounts on or about July 31, 2025. The qualifying TTP account must be in good standing and able to receive contributions on July 31, 2025 to receive the Match.

Other Terms:

1. In no event will CSP be responsible or liable for any damages or losses of any kind for lost, late, misdirected, incomplete, or invalid online account applications.
2. TTP accounts and the Match funds are governed in accordance with the Invest529 Program Description. The Invest529 Program Description is available at Invest529.com, and account owners are responsible for reviewing a copy of the document. By participating in the Match and opening a TTP account, account owners acknowledge that they have read and accepted the terms of the Invest529 Program Description.
3. Account owner will be solely responsible for any applicable local, state, and federal taxes on the Match. CSP may not be required to report the Match amount to the account owner via a 1099-MISC, and it is the account owner's responsibility to consult a tax adviser concerning the tax implications of accepting this Match.
4. If, in CSP's sole discretion, an individual is found to be ineligible to open a TTP account or not in compliance with these Match Terms & Conditions, any Match will be forfeited and returned to CSP in its sole discretion. Interpretation of and determinations on the correct application of these Match Terms & Conditions shall be made by CSP in its sole discretion, and its decisions regarding these matters shall be final. In no event will CSP be responsible or liable for any damages or losses of any kind should an account owner be found ineligible for a Match.
5. By participating in the Match, each account owner and account contributor agrees to indemnify, hold harmless, and waive any claims against CSP, and any of the affiliates, employees, directors, officers, agents, representatives, and assigns of CSP, made by account owners, beneficiaries, or any other third parties arising directly or indirectly out of, or in any way connected with, this Match or in connection therewith.
6. By participating in the Match, each account owner and account contributor agrees that the Match shall be governed by, and construed in accordance with, the laws of the Commonwealth of Virginia without regard to any choice of law or conflict of law rules. Account owner and account contributor agrees that venue for any litigation arising out of or related to this Match or these Match Terms & Conditions shall be in state court located in Chesterfield, Virginia and hereby consents to same.
7. The Match is subject to all applicable federal, state, and local laws. Void where prohibited.
8. CSP reserves the right to modify, extend, suspend, or terminate the Match if it determines, in its sole discretion, that the Match is technically impaired or corrupted or that fraud or technical problems, failures or malfunctions or other causes beyond CSP's control have destroyed or severely undermined or to any degree impaired the integrity, administration, security, and/or feasibility of the Match as contemplated herein.
9. These Match Terms and Conditions cannot be modified or amended in any way except in a written document issued in accordance with law by a duly authorized representative of CSP. The invalidity or unenforceability of any provision of these Match Terms and Conditions shall not affect the validity or enforceability of any other provision. In the event that any provision is determined to be invalid or otherwise unenforceable or illegal, these Match Terms and Conditions shall otherwise remain in effect and shall be construed in accordance with their terms as if the invalid or illegal provision were not contained herein.

10. ANY ATTEMPT TO DELIBERATELY DAMAGE OR UNDERMINE THE LEGITIMATE OPERATION OF THE MATCH IS A VIOLATION OF CRIMINAL AND CIVIL LAWS, AND, SHOULD SUCH AN ATTEMPT BE MADE, CSP WILL DISQUALIFY ANY SUCH INDIVIDUAL AND RESERVES THE RIGHT TO SEEK DAMAGES (INCLUDING ATTORNEYS' FEES) AND OTHER REMEDIES FROM ANY SUCH INDIVIDUAL TO THE FULLEST EXTENT PERMITTED BY LAW.

For a copy of these Match Terms and Conditions, send your request and a self-addressed stamped envelope to General Counsel, Commonwealth Savers Plan, 9001 Arboretum Parkway, North Chesterfield, Virginia 23236.

Call 1-888-567-0540 or visit Invest529.com to obtain all program materials. Read them carefully before investing. An investor should consider the investment objectives, risks, charges, and expenses of the program before investing. Invest529 is administered by Commonwealth Savers Plan. For non-Virginia residents: before investing, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protections from creditors that are only available for investments in that state's qualified tuition program. All investments are subject to risk, including the possible loss of the money you invest. ©2025 Commonwealth Savers Plan. All Rights Reserved.